

Financial Tear Sheet

Corporate Profile

Silicon Motion Technology Corporation (NasdaqGS: SIMO) is a global leader and pioneer in developing NAND flash controller ICs for solid-state storage devices and specialty RF ICs for mobile devices. We supply more NAND flash controllers than any other company in the world and have one of the broadest portfolios of controller solutions and technologies.

Our key products are controllers used in embedded storage products such as SSDs and eMMCs, as well as in expandable storage products such as memory cards and USB flash drives. Our products are widely used in consumer devices such as smartphones, tablets and PCs and for industrial, enterprise, commercial and other applications. Our customers include most of the NAND flash makers, leading technology OEMs, and the majority of storage device module makers. More NAND flash products - especially next-generation flash - produced by Intel, Micron, Samsung, SanDisk, SK Hynix and Toshiba are supported by Silicon Motion controllers than any other company. We are the world's leading merchant supplier of controllers for eMMC embedded memory used in smartphones and tablets, and the leading merchant supplier of controllers for client SSDs used in PCs and other applications. The recent addition of Shannon Systems expands our product portfolio to now include enterprise-grade PCIe SSDs for the Chinese hyperscale data center market. For the mobile communications market, our key products are mobile TV SoCs and LTE transceivers. We market our controllers under the "SMI" brand, our enterprise-grade SSDs under the "Shannon Systems" brand and mobile communications products under the "FCI" brand.

We were founded in 1995 in San Jose, California and now operate from corporate offices in Hong Kong, Taiwan and the US, with design centers and sales offices in Taiwan, Korea, China, Hong Kong, Japan and the US.

Primary IR Contact

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Stock Performance

SIMO (ADS)	
Exchange	NASDAQ (US Dollar)
Price	\$49.45
Change (%)	▼ 0.07 (0.14%)
Volume	221,633
52 Week High	\$55.68
52 Week Low	\$37.37
Market Cap	\$7,068,500,691
Rolling EPS	0.78
PE Ratio	63.3974
Shares Outstanding	142,942,380
<i>Data as of 11/24/17 1:00 p.m. ET</i>	



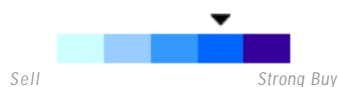
Recent Headlines & Events

10/26/17 Silicon Motion Announces Results for the Period Ended September 30, 2017
10/24/17 Silicon Motion Announces 50% Annual Dividend Increase
10/06/17 Silicon Motion Announces Preliminary Third Quarter 2017 Revenue and Earnings Conference Call Details

Date	Title
11/27/17 through 11/28/17	Nomura Investment Forum 2017 LocationChinzanso Tokyo Hotel, Tokyo, Japan
11/29/17 3:00 p.m. MT	The 21st Annual Credit Suisse Technology Conference LocationThe Phoenician Hotel, Scottsdale, AZ
12/05/17	The Global Mizuho Investor Conference (MIC) NY LocationLotte New York Place - New York, NY

Analyst Estimates / Ratings

Mean Recommendation: 2.3



		EPS Trend		
		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	0.61	0.71	0.70
QTR	Mar 18	0.64	0.73	0.72
QTR	Jun 18	0.77	0.84	0.83
QTR	Sep 18	0.93	0.98	0.98
FY	Dec 17	2.60	2.69	2.67
FY	Dec 18	3.26	3.52	3.50

SEC Filings

Filing Date	Form
10/27/17	6-K
10/25/17	6-K
10/10/17	6-K
08/01/17	6-K

Management

Wallace C. Kou	President, Chief Executive Officer and Director
Riyadh Lai	Chief Financial Officer
Nelson Duann	Senior VP of Marketing & OEM Business, Mobile Storage
Sangwoo Han	Senior VP and General Manager, Mobile Communications
Xueshi Yang	Senior VP and General Manager, Shannon Systems
Arthur Yeh	VP of Sales, Mobile Storage
Robert Fan	President of SMI USA
John (Chun-O) Kim	VP of Sales, Mobile Communications
David Yu	VP of Sales & Marketing, Shannon Systems
Frank Chang	VP of R&D, Mobile Storage
Ken Chen	VP of Operations
Kevin Yeh	VP of R&D, Algorithm & Technology
John (Jong Ryul) Lee	VP of R&D, Mobile Communications
Derek Zhou	VP of R&D, Shannon Systems
Jason Chiang	VP of HR and Administration and Special Assistant to CEO
Frank Shu	VP of R&D, Verification Engineering & Compatibility Test
Mike Jing	VP of IT

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	3	.00	0.0	312,620

Mutual Fund	3	.00	0.0	312,620
Insider *	0	.00	0.0	0

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
APG Asset Management	296,120	0.0	296,120	03/31/17
Capital Management Associates, Inc. (NY)	9,500	0.0	9,500	05/31/17
Upright Financial Corporation	7,000	0.0	3,000	03/31/17

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Minimum 20 minutes delayed