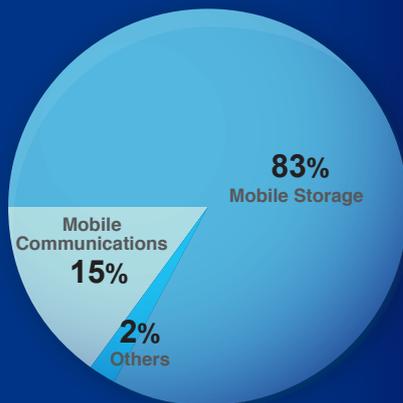


Quick Facts

Founded	1995
IPO	2005
NasdaqGS	SIMO
Revenue	US\$225 million (2013)
Employees	731 (2013 year-end)

Revenue Mix (3Q 2014)


US\$ 87 million

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Director of IR and Strategy

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Investor Relations

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We are a fabless semiconductor company that designs, develops and markets high performance, low-power semiconductor solutions to OEMs and other customers in the mobile storage and mobile communications markets. For the mobile storage market, our key products are microcontrollers used in solid state storage devices such as SSDs, eMMCs and other embedded flash applications, as well as in removable storage products such as memory cards and USB flash drives. More NAND flash products, especially next generation flash, whether produced by Samsung, SanDisk, Toshiba, Micron or SK Hynix are supported by Silicon Motion controllers than any other company. We are the leading merchant supplier of controllers for eMMC embedded memory used in smartphones and tablets and are increasingly focused on client SSD controllers for PCs and other applications. For the mobile communications market, our key products are handset transceivers and mobile TV SoCs. We are the dedicated provider of 4G LTE transceivers for Samsung's smartphones and tablets. We market our Mobile Storage products under the "SMI" brand and Mobile Communications products under the "FCI" brand.

Mobile Storage


- Our Embedded Storage products include eMMC controllers for embedded memory in smartphones and tablets, client SSD controllers for PCs and Ultrabooks, controllers for industrial and commercial embedded memory applications, and FerriSSD single-chip storage solutions targeting high performance, industrial-grade applications. In 2013, Embedded Storage became our largest product line
- Market leader for memory card and USB flash drive controllers, including high performance UHS-II SD card controller and USB 3.0 flash drive controllers
- Value-added partner to NAND flash makers for supporting the commercialization of their most advanced memory products with our best-in-class controllers

Mobile Communications


- Dedicated supplier of 4G LTE transceivers to Samsung for its 4G LTE smartphones and tablets
- Leading SoC and RF IC supplier to OEMs focused on global markets for digital mobile TV received on smartphones and in-car telematics

Others

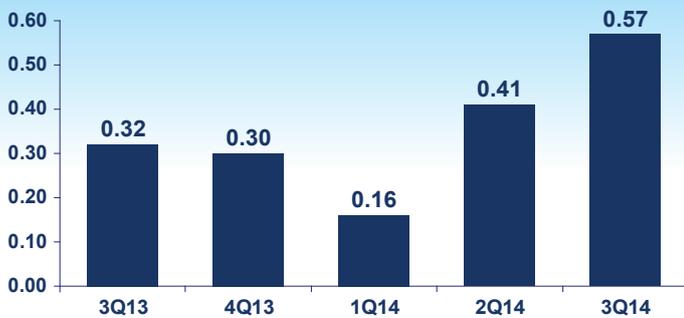

- Leader in embedded graphics processors for industrial and commercial applications, such as office automation systems, point-of-sale terminals, and thin client computing devices

Revenue

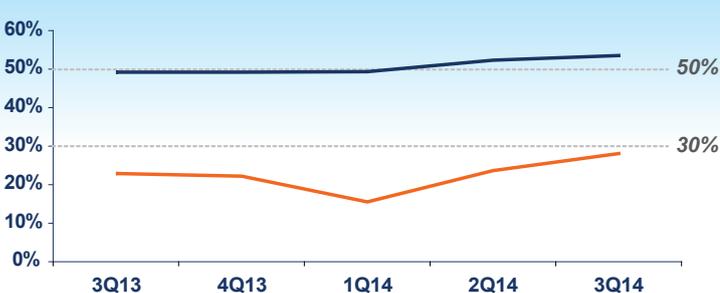
US\$m


Earnings per ADS*

US\$


Margins

% of Revenue


Cash Balance

US\$m



*Non-GAAP

Analyst Coverage

Firm	Analyst
B.Riley & Co., LLC	Mike Crawford
Bank of America Merrill Lynch	Simon Dong-je Woo
Brean Capital, LLC	Mike Burton
Craig-Hallum Capital Group LLC	Anthony J. Stoss
Ladenburg Thalmann & Co Inc.	Daniel L. Amir
Lake Street Capital Markets, LLC	Jaeson Schmidt
Needham & Company, LLC	Rajvindra S. Gill
Northland Securities, Inc.	Tom Sepenzis
Pacific Crest Securities	Monika Garg
Topeka Capital Markets	Suji De Silva

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Safe Harbor Statement

This fact sheet contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such forward-looking statements include, without limitation, statements regarding trends in the multimedia consumer electronics market, our potential growth in new markets and our future results of operations, financial condition and business prospects. Although such statements are based on our own information and information from other sources we believe to be reliable, you should not place undue reliance on them. These statements involve risks and uncertainties, and actual market trends or our actual results of operations, financial condition or business prospects may differ materially from those expressed or implied in these forward looking statements for a variety of reasons.